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5 20%

44% 36%

10%

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36 12 6

3,837.8581 9.39%

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22.38 2021 7 16 4.57 /

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2021 7 16

63.71% 60.80% 61.38%

26,120.13 22,583.03

26,380.47 65.28% 47.45% 45.44%

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300774.SZ

2021 8 4

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408,763,660

40,876,366

38,378,581

2,497,785

177,338,1021>TJ/Span <</M76 Tm<20>Tn <</M765<</M1

		1,859,206	12
		1,732,900	12
		1,444,043	12
		1,155,200	12
		1,083,032	12
		1,083,032	12
		676,895	12
		577,600	12
		541,516	12
		433,200	12
		397,112	12
		361,011	12
		361,011	12
		270,758	12
		180,505	12
		180,505	12
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		180,505	12
		130,000	12
		108,303	12
		108,303	12
		74,007	12
		65,000	12
		63,177	12
		63,175	12
		62,113	12
		45,126	12
		45,126	12
		40,000	12
		36,101	12

2,497,785	6	10.02%

			%				
		180,505	0.0442	2022	8	4	
		180,505	0.0442	2022	8	4	
		180,505	0.0442	2022	8	4	
		180,505	0.0442	2022	8	4	
		180,505	0.0442	2022	8	4	
		180,505	0.0442	2022	8	4	
		130,000	0.0318	2022	8	4	
		108,303	0.0265	2022	8	4	
		108,303	0.0265	2022	8	4	
		74,007	0.0181	2022	8	4	
		65,000	0.0159	2022	8	4	
		63,177	0.0155	2022	8	4	
		63,175	0.0155	2022	8	4	
		62,113	0.0152	2022	8	4	
		45,126	0.011	2022	8	4	
		45,126	0.011	2022	8	4	
		40,000	0.0098	2022	8	4	
		36,101	0.0088	2022	8	4	
		36,101	0.0088	2022	8	4	
		32,491	0.0079	2022	8	4	
		30,000	0.0073	2022	8	4	
		26,000	0.0064	2022	8	4	
		18,051	0.0044	2022	8	4	
		18,051	0.0044	2022	8	4	
		18,051	0.0044	2022	8	4	
		18,051	0.0044	2022	8	4	
		9,025	0.0022	2022	8	4	
		9,025	0.0022	2022	8	4	
		9,025	0.0022	2022	8	4	
		367,887,294	**90.00**				-
		22,436,581	5.4889	2021	8	4	
		2,497,785	0.6111	2022	2	4	

2021 2061

2 40,876.3366 3,000

3 4,087.6366 10.00%

10.00%

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[2021] ZG50143 2019 2020

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BGT Group Co., Ltd.

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3 2004 10 12

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8 2012

N77

9 010-67986889

10 010-67986816

11 bgtwater@bgtwater.com

12 http://www.bgtwater.com

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15 010-67986889

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177,338,104 48.20%

1970

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1997 2 1999 12

2000 3 2004 11

2004 12 2015 9

2015 9

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177,338,104 48.20%

61,035,422 16.59%

46,639,109 12.68%

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· 1986 8 1991 4

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/ / 2001 2 2006 3

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43.3840%

43.3840% 14.9317% 11.4098%

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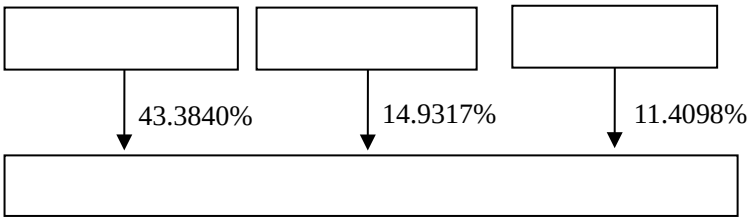

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1				2018/9/25 2021/9/24
2				2018/9/25 2021/9/24
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1				2018/9/25 2021/9/24
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1			2004 10
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4			2004 10

5 2005 1

							(%)	
1			2018/9/25 2021/9/24	17,733.81	-	17,733.81	48.2045	
2			2018/9/25 2021/9/24	6,103.54	-	6,103.54	16.5908	
3			2018/9/25 2021/9/24	4,663.91	-	4,663.91	12.6776	
4			2018/9/25 2021/9/24	108.30	-	108.30	0.2944	
5			2018/9/25 2021/9/24	-	-	-	-	
6			2018/9/25 2021/9/24	-	-	-	-	
7			2018/9/25 2021/9/24	-	-	-	-	
8			2018/9/25 2021/9/24	-	-	-	-	
9			2018/9/25 2021/9/24	-	-	-	-	
10			2018/9/25 2021/9/24	3.61	-	3.61	0.0098	
11			2018/9/25 2021/9/24	57.76	-	57.76	0.1570	
12			2018/9/25 2021/9/24	-	-	-	-	
13			2018/9/25 2021/9/24	18.05	-	18.05	0.0491	
14			2018/9/25 2021/9/24	4.51	-	4.51		
15			2018/9/25 2021/9/24	308.12	-	308.12	0.8375	
13			2018/9/25 2021/9/24	108.30	-	108.30	0.2944	

367,887,294

4,087.6366 40,876.366

10.00%

		%		%	
	177,338,104	48.2045	177,338,104	43.3840	36
	61,035,422	16.5908	61,035,422	14.9317	36
	46,639,109	12.6776	46,639,109	11.4098	36
	19,277,978	5.2402	19,277,978	4.7162	12
	18,050,500	4.9065	18,050,500	4.4159	12
	7,220,200	1.9626	7,220,200	1.7664	12
	6,642,600	1.8056	6,642,600	1.6250	12
	3,898,900	1.0598	3,898,900	0.9538	12
	3,610,100	0.9813	3,610,100	0.8832	12
	3,610,100	0.9813	3,610,100	0.8832	12
	3,178,701	0.8640	3,178,701	0.7776	12
	3,081,227	0.8375	3,081,227	0.7538	12
	1,859,206	0.5054	1,859,206	0.4548	12
	1,732,900	0.4710	1,732,900	0.4239	12
	1,444,043	0.3925	1,444,043	0.3533	12
	1,155,200	0.3140	1,155,200	0.2826	12

		%		%	
	1,083,032	0.2944	1,083,032	0.2650	12
	1,083,032	0.2944	1,083,032	0.2650	12
	676,895	0.1840	676,895	0.1656	12
	577,600	0.1570	577,600	0.1413	12
	541,516	0.1472	541,516	0.1325	12
	433,200	0.1178	433,200	0.1060	12
	397,112	0.1079	397,112	0.0971	12
	361,011	0.0981	361,011	0.0883	12
	361,011	0.0981	361,011	0.0883	12
	270,758	0.0736	270,758	0.0662	12
	180,505	0.0491	180,505	0.0442	12
	180,505	0.0491	180,505	0.0442	12
	180,505	0.0491	180,505	0.0442	12
	180,505	0.0491	180,505	0.0442	12
	180,505	0.0491	180,505	0.0442	12
	180,505	0.0491	180,505	0.0442	12
	180,505	0.0491	180,505	0.0442	12
	130,000	0.0353	130,000	0.0318	12
	108,303	0.0294	108,303	0.0265	12
	108,303	0.0294	108,303	0.0265	12
	74,007	0.0201	74,007	0.0181	12
	65,000	0.0177	65,00o	0.0159	12
	63,177	0.0172	63,177	0.0155	12
	63,175	0.0172	63,175	0.0155	12
	62,113	0.0169	62,113	0.0152	12
	45,126	0.0123	45,126	0.0110	12
	45,126	0.0123	45,126	0.0110	12

		%		%	
	40,000	0.0109	40,000	0.0098	

			%	
4		19,277,978	4.7162	12
5		18,050,500	4.4159	12
6		7,220,200	1.7664	12
7		6,642,600	1.6250	12
8		3,898,900	0.9538	12
9		3,610,100	0.8832	12
10		3,610,100	0.8832	12
		347,323,013	**84.9692**	

4,087.6366

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1	12.28		2020
2	11.25		2020
3	13.65		2020
4	12.50		2020

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1,594.2000 39.00%

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1	15,926,390
2	72,783,602.30
3	15,610
4	71,337.70

1	24,910,642
2	113,841,633.94
3	23,724
4	108,418.68

39,334 179,756.38

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0.10%

18,680.50 2021 7 28

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2018 2019 2020

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ZG50143

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[2021] ZG50527

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（本页无正文，为《倍杰特集团股份有限公司首次公开发行股票并在创业板上市之上市公告书》之盖章页）

倍杰特集团股份有限公司

2021 年 8 月 25 日

（本页无正文，为《倍杰特集团股份有限公司首次公开发行股票并在创业板上市之上市公告书》之盖章页）

中信建投证券股份有限公司